

ORDINANCE CALLING A BOND ELECTION AND NOTICE OF ELECTION

THE STATE OF TEXAS
ROCKWALL AND DALLAS COUNTIES
CITY OF ROWLETT

WHEREAS, the City Council (the "Council") of the City of Rowlett, Texas (the "City") deems it advisable to call the bond election hereinafter ordered (the "Election"); and

WHEREAS, the bond referendum is held in accordance with the provisions of Chapter 1251, Texas Government Code, and various provisions of the Texas Election Code (the "Code"), including Section 42.002 of the Code, and the City is contracting with each of Rockwall County, Texas and Dallas County, Texas (individually, a "County" and jointly, the "Counties") for the administration of the Election pursuant to separate interlocal agreements with each County (individually, an "Election Contract" and jointly, the "Election Contracts"); and

WHEREAS, the Counties, acting through each of the Rockwall County Elections Administrator and the Dallas County Elections Administrator (individually, an "Elections Administrator" and jointly, the "Elections Administrators") in accordance with each respective Election Contract, will provide for the administration of the Election; and

WHEREAS, it is hereby officially found and determined that the meeting at which this Ordinance was adopted was open to the public, and public notice of the time, place and purpose of the meeting was given, all as required by Chapter 551, Texas Government Code;

NOW, THEREFORE, BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF ROWLETT, TEXAS:

Section 1. Findings. The statements contained in the preambles of this Ordinance are true and correct and adopted as findings of fact and operative provisions hereof.

Section 2. Election Ordered; Polling Places. The Election shall be held in the City between the hours of 7:00 a.m. and 7:00 p.m. on May 1, 2021 ("Election Day"). The Election is to be conducted by the Counties, as provided by Chapter 271 of the Code and the Election Contracts. On Election Day, voting for the Election shall occur during the hours stated above at the designated polling places as set forth in **Exhibit A** attached hereto, which exhibit is hereby made a part hereof for all intents and purposes. **Exhibit A** shall be modified to include additional or different Election Day polling places required to conform to the Code and the Election Contracts.

Section 3. Early Voting. Early voting shall be administered by the Counties. Early voting by personal appearance shall begin on April 19, 2021 and conclude on April 27, 2021, and will be conducted at the Early Voting locations on the dates and at the times specified in **Exhibit B** attached hereto. The early voting polling places shall remain open during such hours for early voting by personal appearance for any registered voter of the City at such voting place. **Exhibit B** shall be modified to include additional or different early voting polling places required to conform to the Election Contracts and the Code.

Section 4. Election Officials. The appointment of the Presiding Election Judges, Alternate Judges, Early Voting Clerks, the Presiding Judge of the early ballot board and other election officials for the Election shall be made by the Elections Administrators in accordance with the Election Contracts and the Code. The Elections Administrators may employ other personnel necessary for the proper administration of the Election, including such part-time help as is necessary to prepare for the Election, to ensure the timely

delivery of supplies during early voting and on Election Day, and for the efficient tabulation of ballots at the central counting station. The Council hereby authorizes the Mayor, the Mayor Pro Tem, the City Manager, the Finance Director and the City Secretary to execute or attest on behalf of the City the Election Contracts with the Counties.

Section 5. Voting by Mail. Applications for voting by mail for all residents of the City shall be submitted by personal delivery not later than April 16, 2021, or shall be mailed and received (not postmarked) by April 20, 2021, in each case to the applicable address below.

(a) Applications for voting by mail for all Rockwall County residents of the City shall be sent as follows:

Postal Mail:	Rockwall County Elections Administrator 915 Whitmore Dr., Suite D Rockwall, Texas 75087
Commercial Carrier or Personal Delivery	Rockwall County Elections Administrator 915 Whitmore Dr., Suite D Rockwall, Texas 75087
Telephone	(972) 204-6200
Fax	(972) 204-6209
Email	clynch@rockwallcountytexas.com

(b) Applications for voting by mail for all Dallas County residents of the City shall be sent as follows:

Postal Mail:	Dallas County Elections 1520 Round Table Drive Dallas, Texas 75247
Commercial Carrier or Personal Delivery	Early Voting Clerk Dallas County Elections 1520 Round Table Drive Dallas, Texas 75247
Telephone	(800) 252-8683
Fax	(214) 819-6307
Email	dallascountyvotes@dallascounty.org

Section 6. Early Voting Ballots. An Early Voting Ballot Board shall be created to process early voting results of the Election and the Presiding Judge of the Early Voting Ballot Board shall be designated by the Elections Administrators. The Presiding Judge of the Early Voting Ballot Board shall appoint two or more additional members to constitute the Early Voting Ballot Board members and, if needed, the Signature Verification Committee members required to efficiently process the early voting ballots.

Section 7. Qualified Voters. All qualified electors of and residing in the City, shall be entitled to vote at the election.

Section 8. Propositions. At the Election the following PROPOSITIONS shall be submitted in accordance with law:

CITY OF ROWLETT, TEXAS SPECIAL ELECTION
CITY OF ROWLETT, TEXAS PROPOSITION A

Shall the City Council of the City of Rowlett, Texas, be authorized to issue and sell the bonds of said City, in one or more series or issues, in the aggregate principal amount of \$19,499,000, for the purpose of designing, constructing, reconstructing, improving, extending, expanding, upgrading and developing streets, roads, sidewalks, thoroughfares and related improvements in the City, including pedestrian right of ways, related drainage, utility relocation, signalization, landscaping, lighting, and signage, and the purchase of land, any necessary rights-of-way and other costs related to such street and road projects; with said bonds to be issued in one or more series or issues, to mature, bear interest at such rate or rates, not to exceed the respective limits prescribed by law at the time of issuance, and to be sold at such price or prices, as the City Council in its discretion shall determine; and shall there be levied and pledged, assessed and collected annually ad valorem taxes on all taxable property in said City in an amount sufficient, within the limits prescribed by law, to pay the annual interest on said bonds and provide a sinking fund to pay said bonds at maturity?

CITY OF ROWLETT, TEXAS SPECIAL ELECTION
CITY OF ROWLETT, TEXAS PROPOSITION B

Shall the City Council of the City of Rowlett, Texas, be authorized to issue and sell the bonds of said City, in one or more series or issues, in the aggregate principal amount of \$7,365,000, for the purpose of designing, constructing, improving and equipping municipal parks and recreational facilities, including trails, sport fields, recreational parks, aquatic facilities, parking and related infrastructure, and the acquisition of land and interests in land necessary therefore; with said bonds to be issued in one or more series or issues, to mature, bear interest at such rate or rates, not to exceed the respective limits prescribed by law at the time of issuance, and to be sold at such price or prices, as the City Council in its discretion shall determine; and shall there be levied and pledged, assessed and collected annually ad valorem taxes on all taxable property in said City in an amount sufficient, within the limits prescribed by law, to pay the annual interest on said bonds and provide a sinking fund to pay said bonds at maturity?

CITY OF ROWLETT, TEXAS SPECIAL ELECTION
CITY OF ROWLETT, TEXAS PROPOSITION C

Shall the City Council of the City of Rowlett, Texas, be authorized to issue and sell the bonds of said City, in one or more series or issues, in the aggregate principal amount of \$2,286,000, for the purpose of designing, constructing, improving and equipping public safety facilities, including fire and police facilities and an emergency warning system, and the acquisition of land and interests in land necessary therefor; with said bonds to be issued in one or more series or issues, to mature, bear interest at such rate or rates, not to exceed the respective limits prescribed by law at the time of issuance, and to be sold at such price or prices, as the City Council in its discretion shall determine; and shall there be levied and pledged, assessed and collected annually ad valorem taxes on all taxable property in said

City in an amount sufficient, within the limits prescribed by law, to pay the annual interest on said bonds and provide a sinking fund to pay said bonds at maturity?

Section 9. Ballots. The official ballots for the Election shall be prepared in accordance with the Code so as to permit the electors to vote "FOR" or "AGAINST" the aforesaid PROPOSITIONS, with the ballots to contain such provisions, markings and language as required by law, and with such PROPOSITIONS to be expressed substantially as follows:

CITY OF ROWLETT, TEXAS SPECIAL ELECTION
CITY OF ROWLETT, TEXAS PROPOSITION A
FOR _____) THE ISSUANCE OF \$19,499,000 OF BONDS BY THE CITY OF
AGAINST _____) ROWLETT, TEXAS FOR PAVING AND DRAINAGE IMPROVEMENTS
IN THE CITY AND LEVYING A TAX SUFFICIENT TO MAKE THE
) PAYMENTS OF PRINCIPAL AND INTEREST THEREON.

CITY OF ROWLETT, TEXAS SPECIAL ELECTION
CITY OF ROWLETT, TEXAS PROPOSITION B
FOR _____) THE ISSUANCE OF \$7,365,000 BONDS BY THE CITY OF ROWLETT,
AGAINST _____) TEXAS, FOR DESIGNING, CONSTRUCTING, IMPROVING AND
EQUIPPING PARKS, TRAILS AND RECREATIONAL FACILITIES, AND
) LEVYING A TAX SUFFICIENT TO MAKE THE PAYMENTS OF
) PRINCIPAL AND INTEREST THEREON.

CITY OF ROWLETT, TEXAS SPECIAL ELECTION
CITY OF ROWLETT, TEXAS PROPOSITION C
FOR _____) THE ISSUANCE OF \$2,286,000 BONDS BY THE CITY OF ROWLETT,
AGAINST _____) TEXAS, FOR DESIGNING, CONSTRUCTING, IMPROVING AND
EQUIPPING PUBLIC SAFETY FACILITIES, INCLUDING FIRE AND
POLICE FACILITIES AND AN EMERGENCY WARNING SYSTEM AND
) LEVYING A TAX SUFFICIENT TO MAKE THE PAYMENTS OF
) PRINCIPAL AND INTEREST THEREON.

Section 10. Compliance with State and Federal Law. In all respects, the Election shall be conducted in accordance with the Code. Pursuant to the federal Help America Vote Act ("HAVA") and the Code, at each polling place there shall be at least one voting system that is equipped for disabled individuals, and each such voting system shall be a system that has been certified by the Texas Secretary of State as compliant with HAVA and the Code. The City hereby finds that the voting system to be used by the Elections Administrators in administering the Election is such a system, and orders that such voting equipment or other equipment certified by the Texas Secretary of State shall be used by the City in its elections.

Section 11. Debt Obligations. The following information is provided in accordance with the provisions of Section 3.009(b) of the Code.

- (a) The proposition language that will appear on the ballot is set forth in Section 9 hereof.
- (b) The purpose for which the bonds are to be authorized is set forth in Section 8 hereof.

(c) The principal amount of the debt obligations to be authorized is set forth in Sections 8 and 9 hereof.

(d) If the bonds are approved by the voters, the Council will be authorized to levy annual ad valorem taxes, on all taxable property in the City, sufficient, within the limits prescribed by law, to pay the principal of and interest on the bonds and the cost of any credit agreements executed in connection with the bonds.

(e) Based upon the bond market conditions at the date of adoption of this Ordinance, the maximum interest rate for any series of the bonds is estimated to be 5.00%. Such estimate takes into account a number of factors, including the issuance schedule, maturity schedule and the expected bond ratings of the proposed bonds. Such estimated maximum interest rate is provided as a matter of information, but is not a limitation on the interest rate at which the bonds, or any series thereof, may be sold.

(f) If the bonds are approved, they may be issued in one or more series, to mature over a period not to exceed 30 years from the date of issuance of each series of bonds.

(g) The aggregate amount of the outstanding principal of the City's debt obligations which are secured by ad valorem taxes as of the date of this Ordinance is \$109,690,000.

(h) The aggregate amount of the outstanding interest of the City's debt obligations which are secured by ad valorem taxes as of the date of this Ordinance is \$31,457,344.

(i) The ad valorem debt service tax rate for the City as of the date of this Ordinance is \$0.2203 per \$100 of taxable assessed valuation.

Exhibit A

Election Day Hours

May 1, 2021
7:00 am - 7:00 pm

Election Day Polling Locations

Dallas County

COYLE MIDDLE SCHOOL	4500 SKYLINE DR	ROWLETT 75088
BACK ELEM SCHOOL	7300 BLUEBONNET DR	ROWLETT 75089
LIBERTY GROVE ELEM SCHOOL	10201 LIBERTY GROVE RD	ROWLETT 75089
ROWLETT COMMUNITY CENTRE	5300 MAIN ST	ROWLETT 75088
ROWLETT ELEM SCHOOL	3315 CARLA DR	ROWLETT 75088
HERFURTH ELEM SCHOOL	7500 MILLER RD	ROWLETT 75088
SCHRADE MIDDLE SCHOOL	6201 DANRIDGE RD	ROWLETT 75089

Rockwall County

CULLINS LAKE POINTE ELEM	5701 SCENIC DR.	ROWLETT 75088
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Exhibit B

Early Voting Polling Locations, Dates and Hours

Locations, Dates and Hours for Early Voting

Dallas County

Rowlett Community Centre 5300 Main Street Rowlett, Texas

April 19 (Monday through Friday) April 23	8 AM TO 5 PM
April 24 (Saturday)	8 AM TO 5 PM
April 25 (Sunday)	1 PM TO 6 PM
April 26 (Monday and Tuesday) April 27	7 AM TO 7 PM

Rockwall County

Rockwall County Library 1215 E. Yellowjacket Lane Rockwall, Texas

April 19, Monday	8 AM TO 5 PM
April 20, Tuesday	7 AM TO 7 PM
April 21, Wednesday	8 AM TO 5 PM
April 22, Thursday	7 AM TO 7 PM
April 23, Friday	8 AM TO 5 PM
April 24, Saturday	10 AM TO 3 PM
April 26, Monday	8 AM TO 5 PM
April 27, Tuesday	8 AM TO 5 PM

Voter Information Document - City of Rowlett, Texas Special Election

Proposition A

The following information is prepared to comply with Tex. H.B. 477 86th Leg., R.S. (2019).

Ballot Information: At the Election, the following language will appear on the ballot:

		CITY OF ROWLETT, TEXAS SPECIAL ELECTION
		CITY OF ROWLETT, TEXAS PROPOSITION A
FOR	_____	) THE ISSUANCE OF \$19,499,000 OF BONDS BY THE CITY OF
		) ROWLETT, TEXAS FOR PAVING AND DRAINAGE IMPROVEMENTS
		) IN THE CITY AND LEVYING A TAX SUFFICIENT TO MAKE THE
AGAINST	_____	) PAYMENTS OF PRINCIPAL AND INTEREST THEREON.

The following table sets forth the estimated principal amount of, and interest due to maturity on, the bonds to be issued if Proposition A passes, and all outstanding obligations of the City secured by and payable from ad valorem taxes.

Principal Amount of Bonds to be authorized	Estimated interest for Bonds to be authorized ⁽¹⁾	Estimated combined principal and interest required to pay on time and in full the Bonds to be authorized ⁽¹⁾	Principal of City's Existing Outstanding Debt (as of 2/2/21)	Remaining interest on City's Existing Outstanding Debt (as of 2/2/21)	Combined Principal and Interest to timely pay City's Outstanding Debt (as of 2/2/21)
\$19,499,000	\$8,790,628	\$28,289,628	\$109,690,000	\$31,457,344	\$141,147,344

⁽¹⁾ The interest on the proposed bonds was estimated at a rate of 4.00% based on market conditions as of February 2, 2021, and therefore, the interest payable on the proposed bonds may be less than, or more than, the amounts set forth above based on market conditions at the time of sale of the proposed bonds.

Based on the information and assumptions provided in the table above, the estimated maximum annual increase in the amount of taxes that would be imposed on a residence homestead in the City with a taxable appraised value of \$100,000 to repay the proposed bonds, if approved, is \$0.00. This estimate assumes annual growth of the City's taxable assessed valuation at a rate of 0% in tax year 2022, with incrementally smaller assumed growth rates through starting in year 2023 with a 2% per year growth in taxable assessed valuation constant thereafter. The Bonds are intended to be issued in a manner that will produce relatively consistent levels of debt service in each year.

Proposition B

The following information is prepared to comply with Tex. H.B. 477 86th Leg., R.S. (2019).

Ballot Information: At the Election, the following language will appear on the ballot:

CITY OF ROWLETT, TEXAS SPECIAL ELECTION
CITY OF ROWLETT, TEXAS PROPOSITION B

FOR	_____	) THE ISSUANCE OF \$7,365,000 BONDS BY THE CITY OF ROWLETT,
		) TEXAS, FOR DESIGNING, CONSTRUCTING, IMPROVING AND
		) EQUIPPING PARKS, TRAILS AND RECREATIONAL FACILITIES, AND
AGAINST	_____	) LEVYING A TAX SUFFICIENT TO MAKE THE PAYMENTS OF
		) PRINCIPAL AND INTEREST THEREON.

The following table sets forth the estimated principal amount of, and interest due to maturity on, the bonds to be issued if Proposition B passes, and all outstanding obligations of the City secured by and payable from ad valorem taxes.

Principal Amount of Bonds to be authorized	Estimated interest for Bonds to be authorized ⁽¹⁾	Estimated combined principal and interest required to pay on time and in full the Bonds to be authorized ⁽¹⁾	Principal of City's Existing Outstanding Debt (as of 2/2/21)	Remaining interest on City's Existing Outstanding Debt (as of 2/2/21)	Combined Principal and Interest to timely pay City's Outstanding Debt (as of 2/2/21)
\$7,365,000	\$2,221,028	\$9,741,413	\$109,690,000	\$31,457,344	\$141,147,344

⁽¹⁾ The interest on the proposed bonds was estimated at a rate of 4.00% based on market conditions as of February 2, 2021, and therefore, the interest payable on the proposed bonds may be less than, or more than, the amounts set forth above based on market conditions at the time of sale of the proposed bonds.

Based on the information and assumptions provided in the table above, the estimated maximum annual increase in the amount of taxes that would be imposed on a residence homestead in the City with a taxable appraised value of \$100,000 to repay the proposed bonds, if approved, is \$0.00. This estimate assumes annual growth of the City's taxable assessed valuation at a rate of 0% in tax year 2022, with incrementally smaller assumed growth rates through starting in year 2023 with a 2% per year growth in taxable assessed valuation constant thereafter. The Bonds are intended to be issued in a manner that will produce relatively consistent levels of debt service in each year.

Proposition C

The following information is prepared to comply with Tex. H.B. 477 86th Leg., R.S. (2019).

Ballot Information: At the Election, the following language will appear on the ballot:

CITY OF ROWLETT, TEXAS SPECIAL ELECTION
CITY OF ROWLETT, TEXAS PROPOSITION C

FOR	_____	) THE ISSUANCE OF \$2,286,000 BONDS BY THE CITY OF ROWLETT, TEXAS, FOR DESIGNING, CONSTRUCTING, IMPROVING AND EQUIPPING PUBLIC SAFETY FACILITIES, INCLUDING FIRE AND POLICE FACILITIES AND AN EMERGENCY WARNING SYSTEM AND
AGAINST	_____	) LEVYING A TAX SUFFICIENT TO MAKE THE PAYMENTS OF PRINCIPAL AND INTEREST THEREON.

The following table sets forth the estimated principal amount of, and interest due to maturity on, the bonds to be issued if Proposition C passes, and all outstanding obligations of the City secured by and payable from ad valorem taxes.

Principal Amount of Bonds to be authorized	Estimated interest for Bonds to be authorized ⁽¹⁾	Estimated combined principal and interest required to pay on time and in full the Bonds to be authorized ⁽¹⁾	Principal of City's Existing Outstanding Debt (as of 2/2/21)	Remaining interest on City's Existing Outstanding Debt (as of 2/2/21)	Combined Principal and Interest to timely pay City's Outstanding Debt (as of 2/2/21)
\$2,286,000	\$1,030,585	\$3,316,585	\$109,690,000	\$31,457,344	\$141,147,344

⁽¹⁾ The interest on the proposed bonds was estimated at a rate of 4.00% based on market conditions as of February 2, 2021, and therefore, the interest payable on the proposed bonds may be less than, or more than, the amounts set forth above based on market conditions at the time of sale of the proposed bonds.

Based on the information and assumptions provided in the table above, the estimated maximum annual increase in the amount of taxes that would be imposed on a residence homestead in the City with a taxable appraised value of \$100,000 to repay the proposed bonds, if approved, is \$0.00. This estimate assumes annual growth of the City's taxable assessed valuation at a rate of 0% in tax year 2022, with incrementally smaller assumed growth rates through starting in year 2023 with a 2% per year growth in taxable assessed valuation constant thereafter. The Bonds are intended to be issued in a manner that will produce relatively consistent levels of debt service in each year.

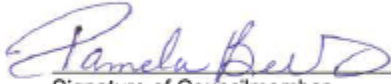
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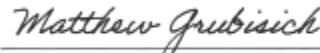
Signature of Mayor
Firma del Alcalde



Signature of Councilmember
Firma de la miembro del consejo



Signature of Councilmember
Firma de la miembro del consejo



Signature of Councilmember
Firma de la miembro del consejo



Signature of Councilmember
Firma de la miembro del consejo



Signature of Councilmember
Firma de la miembro del consejo

Martha Brown

Signature of Councilmember
Firma de la miembro del consejo